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**COCONUT GROVE:
REVENUE BASE FOR
MUNICIPAL-LEVEL SERVICES**

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With the assistance of

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A Research Study Produced By:

The Institute of Government
Florida International University

For: The Coconut Grove Village Council

Florida International University (FIU) entered into a contract in June of 1996 with the Coconut Grove Village Council to determine the availability of revenues to support municipal-level services in Coconut Grove and to ascertain the costs of services desired by residents of Coconut Grove. The Institute of Government (IOG) at FIU was responsible for performing the research.

In terms of revenues, the IOG team had to first independently verify the major sources of revenue available for municipal-level services in Coconut Grove. Performing this task has accounted for most of the effort in the first phase of this contract. Refer to Table 1 for the estimate of all revenues available for municipal-level services. More detail is provided in Appendices I-VII.

As reported in Table 1, total revenues available for municipal-level services in Coconut Grove were estimated to be approximately \$24 million in 1995. This suggests that if Coconut Grove were autonomous, the Village could anticipate delivering municipal-level services with a beginning budget of \$24 million. This estimated budget of \$24 million assumes that existing tax rates and fees would remain the same. These assumptions are critical because most autonomous cities in Dade County do not wish to raise taxes in the current political climate.

In an effort to understand what level and quality of services Coconut Grove could receive for \$24 million, the Institute looked at a number of comparable cities in Dade County as shown in Tables 2 and 3. Closer examination of these two tables indicates that this amount is more than adequate to provide municipal-level services if these services were modeled after the six cities closest to what we think the residents would want. In short, Coconut Grove could have services comparable to Coral Gables, a Dade County city with one of the best reputations for high quality services, and still have a surplus of over \$4 million. If Coconut Grove adopted service packages

similar to Key Biscayne, South Miami, Aventura, or Pinecrest, the surplus would be even higher. TO REITERATE, THE FINDING OF CRITICAL IMPORTANCE IS THAT IF COCONUT GROVE WERE AUTONOMOUS AND DID NOT RAISE TAXES, THE VILLAGE COULD AFFORD TO DELIVER MUNICIPAL-LEVEL SERVICES OF A VERY HIGH QUALITY TO ITS RESIDENTS, AND, IN ADDITION STILL HAVE A SUBSTANTIAL BUDGET SURPLUS. While the purpose of this report is not to advocate autonomy for Coconut Grove, it is important to determine if the area generates sufficient revenues so that its residents can realistically expect to receive a high level of services.

An earlier study done by the City of Miami Department of Finance in October of 1995 indicated that the estimated revenues for the Coconut Grove area were approximately \$20 million while actual city of Miami expenditures in the area were \$21 million. Thus, the City of Miami report suggested that Coconut Grove was receiving more in expenditures for services than it was contributing in revenues derived from various taxes and fees. Assuming the expenditure estimate to be reasonable, this study does not support this conclusion. In fact, the results of this study infer that the opposite is true.

Unfortunately, the City of Miami study does not describe the methods used to calculate the expenditures of \$21 million, so there is no way to verify the accuracy of these estimated expenditures. In addition, with the current state of the City of Miami's finances, it would be unwise to seek clarification of these numbers until an independent and comprehensive audit of City finances is completed in the next six months. Hence, the question of how much the City actually spends in Coconut Grove should be deferred to a later date.

We , therefore, recommend a deviation from the earlier plan agreed to by the Cocomnut

Grove Village Council. At this time, we think it would be more prudent to pursue the actions below; and we recommend that these actions, together, constitute phase two of the project.

1. Accept the \$24 million as estimated revenue which should be available to the citizens of Coconut Grove for service delivery. Deduct a reasonable amount from this figure to allow for revenue-sharing (in the case of autonomy), for supporting City-wide services (in the case of remaining as part of the City of Miami), or for unanticipated expenses..

2. Organize a number of committees/task forces in the Village and have them develop a “pro-forma” budget for the Village.. A “pro-forma” budget would be the budget that the citizens and their representatives would recommend for the area. Thus, rather than to focus on what is actually being spent, we recommend that the Village focus on what its citizens would ideally like to spend (or have spent) and then see if that “pro-forma” budget falls within the \$24 million budget constraint. In short, build a budget “from the bottom up.” For example, with public safety, have a committee of Coconut Grove citizens examine current needs of residents, examine other cities in Dade County which have the level and quality of services desired by members of the committee, determine the cost of these services, and construct a new public safety budget for the area based on citizen preferences. As part of the analysis, the committee would talk with current City of Miami public safety administrators, budget and financial analysts for the City of Miami, and their counterparts in other Dade County cities. In this way, citizens would be constructing an ideal budget and then later looking at whether this budget falls within current budget constraints.

3. We recommend that the Village Council establish eight citizen committees to review the experience of other municipalities and to identify present gaps in the service delivery system.

We recommend that each of the committees consist of no more than 12 people and be charged to develop program budgets for selected areas of municipal level services. We recommend committees on public safety, fire and rescue services, planning/zoning/building, economic and community development, public works, waste management, recreation, and general government.

4. Under the second part of the contract which has already been executed with the Council, the IOG could provide the staff support for each of these committees. Graduate students would be assigned to staff the committees, to compile statistics, and to provide logistical support. THE END PRODUCT OF PHASE TWO WOULD BE THE PRODUCTION OF A "PRO-FORMA" BUDGET FOR THE VILLAGE, HOPEFULLY WITHIN THE CURRENT BUDGET CONSTRAINT. WE BELIEVE THAT THE SECOND PHASE OF THIS PROJECT SHOULD HAVE STRONG CITIZEN INPUT. THE "PRO-FORMA" BUDGET WOULD BE AN EXCELLENT STARTING POINT FOR THE VILLAGE COUNCIL TO BEGIN NEGOTIATIONS WITH THE CITY FOR HOW TO IMPROVE CITY SERVICES IN THE FUTURE.

In conclusion, Milan Dluhy and Fred Becker are available to meet with the Coconut Grove Village Council to discuss the findings contained in this report and the recommendations. Also, both are available for consultation at any time in the future.

TABLE 1: SHARE OF CITY OF MIAMI REVENUES GENERATED BY COCONUT GROVE (1995)

| CATEGORY | CITY OF MIAMI | COCONUT GROVE | | | |
|---|----------------------|---------------------|--------------|---------------------|--------------|
| | Amount | Share Amount | Share % | Available | Avail. % |
| I. Taxes | \$116,705,811 | \$21,787,623 | 18.7% | \$21,371,139 | 18.3% |
| Ad Valorem (Real, Current) | \$89,421,701 | \$17,994,223 | | \$17,994,223 | |
| Ad Valorem (Personal, Current) | \$11,982,757 | \$2,411,276 | | \$2,411,276 | |
| Ad Valorem (Delinquent and Other) | \$2,070,000 | \$416,484 | | \$0 | |
| Franchise Fees | \$13,231,353 | \$965,640 | | \$965,640 | |
| II. Licenses and Permits | \$5,371,298 | \$218,114 | 4.1% | \$212,974 | 4.0% |
| Professional and Occupational Licenses | \$4,945,500 | \$195,547 | | \$195,547 | |
| Other | \$425,798 | \$22,567 | | \$17,427 | |
| III. Intergovernmental Revenues | \$22,897,158 | \$1,196,519 | 5.2% | \$1,160,317 | 5.1% |
| Federal Grants | \$80,449 | \$4,264 | | \$0 | |
| State Revenue Sharing | \$3,685,414 | \$195,327 | | \$195,327 | |
| Half-Cent Sales Tax | \$17,440,367 | \$907,309 | | \$907,309 | |
| Other State-Shared Revenues | \$708,328 | \$37,541 | | \$37,541 | |
| Other Intergovernmental | \$982,600 | \$52,078 | | \$20,140 | |
| IV. Charges For Services | \$11,931,022 | \$632,345 | 5.3% | \$165,423 | 1.4% |
| Public Safety (Including "Other" Public Safety) | \$1,125,848 | \$59,670 | | \$39,416 | |
| Emergency Medical Services | \$4,025,000 | \$213,325 | | \$0 | |
| Protective Inspection Fees | \$1,689,194 | \$89,527 | | \$89,152 | |
| Other Charges and Fees | \$5,090,980 | \$269,823 | | \$36,855 | |
| V. Fines and Forfeits | \$3,112,148 | \$164,944 | 5.3% | \$164,944 | 5.3% |
| Court Cases | \$3,000,000 | \$159,000 | | \$159,000 | |
| Other | \$112,148 | \$5,944 | | \$5,944 | |
| VI. Miscellaneous Revenue | \$3,999,795 | \$148,389 | 3.7% | \$441 | 0.0% |
| Interest | \$730,000 | \$38,690 | | \$0 | |
| Rental Properties | \$1,850,000 | \$98,050 | | \$0 | |
| Rouse Miami Contribution (Bayside) | \$1,200,000 | \$0 | | \$0 | |
| Other | \$219,795 | \$11,649 | | \$441 | |
| VII. Non-Revenues | \$27,848,592 | \$2,495,802 | 9.0% | \$1,022,736 | 3.7% |
| Public Services Taxes Transfer (Utility Tax) | \$17,923,524 | \$949,947 | | \$949,947 | |
| Dinner Key Marina and Boatyard | \$987,038 | \$987,038 | | \$0 | |
| Coconut Grove Convention Center | \$241,559 | \$241,559 | | \$0 | |
| Other | \$8,696,471 | \$317,258 | | \$72,789 | |
| Total, All General Fund Revenues | \$191,865,824 | \$26,643,736 | 13.9% | \$24,097,974 | 12.6% |

Estimates Provided By: Institute of Government, Florida International University, October 30, 1996

TABLE 2: SELECTED CHARACTERISTICS FOR COMPARABLE CITIES

| City | Population Size | Per Capita Assessed Valuation (Wealth) | Per Capita General Expenditures (1995) |
|--------------------------------|------------------|--|--|
| Miami | 365,557 | \$ 30,650 | \$ 591 |
| Miami Beach | 93,681 | \$ 61,283 | \$ 782 |
| Coral Gables | 40,813 | \$110,449 | \$ 1,006 |
| Pinecrest | 19,740 | \$ 83,889 | \$ 523 |
| Aventura | 19,400 | \$134,021 | \$ 552 |
| * COCONUT GROVE | 19,380 | \$ 79,321 | N/A |
| South Miami | 10,518 | \$ 52,428 | \$ 758 |
| Key Biscayne | 8,847 | \$199,780 | \$ 902 |
| Average for Dade County | 2 Million | \$ 38,001 | N/A |

TABLE 3: BUDGET FOR COCONUT GROVE ADOPTED PER CAPITA EXPENDITURES OF SELECTED CITIES

| City | Per Capita General Expenditures | Coconut Grove Estimated Budget |
|--------------|---------------------------------|--------------------------------|
| Coral Gables | \$ 1,006 | \$ 19,496,280 |
| Key Biscayne | \$ 902 | \$ 17,480,760 |
| South Miami | \$ 758 | \$ 14,690,040 |
| Miami | \$ 591 | \$ 11,453,580 |
| Aventura | \$ 552 | \$ 10,697,760 |
| Pinecrest | \$ 523 | \$ 10,135,740 |

* Estimated 1995 taxable value of property in Coconut Grove: \$1,537,245,182.

APPENDIX I. TAXES

A. Ad Valorem Taxes

1. Ad Valorem Real Taxes (Current)

- a. Please refer to the separate interim report for property taxes submitted on 8 August 1996.
- b. All of the current ad valorem real taxes are assumed to be available to the Village for budgeting.

2. Ad Valorem Personal Property Taxes (Current)

- a. The ratio of ad valorem personal taxes for the City of Miami to ad valorem real taxes for the City of Miami was first calculated. This ratio was then applied to the property tax estimate in section A above to derive the estimate for Coconut Grove.
- b. All of the current ad valorem personal property taxes are assumed to be available to the Village for budgeting.

3. Real and Personal Ad Valorem Taxes (Delinquent) and Lien Assessment Taxes

- a. The proportion of Coconut Grove's estimated share of real and personal ad valorem taxes was calculated (.2012). This proportion was then applied to all delinquent ad valorem taxes and to the lien assessment taxes.
- b. None of the the delinquent ad valorem taxes and the lien assessment taxes are assumed to be available to the Village for budgeting.

B. Franchise Fees

1. FPL Franchise

a. For the FPL franchise tax estimate, refer to the attached spreadsheet. First, the research team obtained data from FPL regarding average consumption of businesses and households in the State of Florida. Supplemental data were obtained from: FERC Form 1: Annual Report of Major Electric Utilities, Licensees, and Others, p. 304. Secondly, we estimated the number of business units in Coconut Grove by assuming that the per capita number of retail, manufacturing, wholesaling, and professional organizations in Coconut Grove would be similar to Miami Beach (data were only available for incorporated municipalities in the State of Florida with populations exceeding 10,000). Data concerning the number of businesses (by type) in Miami Beach were obtained from the City and County Data Book, 1995, published by the U.S. Government. The Coconut Grove Chamber of Commerce provided the number of households in Coconut Grove in 1995 (based upon updated population projections provided by the U.S. Bureau of the Census).

- b. All FPL franchise taxes are assumed to be available to the Village for budgeting.

2. Gas and Cable Franchise

a. For the gas and cable franchise fees, the proportion of households in Coconut Grove to households in the City of Miami was determined. This proportion was used to determine Coconut Grove's relative share of the franchise fees from these two sources.

- b. All gas and cable franchise taxes are assumed to be available to the Village for budgeting.

COMPARISON OF 1995 TAXABLE PROPERTY VALUES IN COCONUT GROVE AND THE CITY OF MIAMI

| | |
|---|------------------|
| Taxable Value of Property In Coconut Grove | \$1,537,245,182 |
| Taxable Value of Property in City of Miami | \$9,713,166,120 |
| Proportion of Taxable Value Accounted for By Coconut Grove | 0.15826406786503 |
| Percentage (Rounded) of Taxable Value Accounted for By Coconut Grove | 15.83% |

ESTIMATED CITY REVENUE FROM PROPERTY TAXES IN 1995 PAID BY RESIDENTS AND BUSINESSES IN COCONUT GROVE

| | |
|--|--------------|
| Current Millage Rate (Both General and Debt) for Municipal Services | 0.0117055 |
| Estimated City Revenue from Property Taxes Paid by Residents of Coconut Grove | \$17,994,223 |

Sources of Data:

property values, Coconut Grove: Dade County Property Appraisers Office (printout)
property values, City of Miami: contractor on behalf of Dade County (disk)
millage rates: Budget, City of Miami, 1995-96, p. 1.

Estimates Provided By:

Institute of Government
Florida International University
August 28, 1996

**TAXABLE PROPERTY, 1995,
COCONUT GROVE**

| Section | Amount |
|----------------|----------------------------|
| 544114 | \$284,611,651 |
| 544115 | \$257,912,307 |
| 544116 | \$58,182,376 |
| 544120 | \$66,769,312 |
| 544121 | \$412,469,044 |
| 544122 | \$154,371,365 |
| 544128 | \$137,405,134 |
| 544129 | <u>\$165,523,993</u> |
| Total | \$1,537,245,182 |

Note: Sections 544113 and 544123 include portions of Coconut Grove. However, properties in these sections are included in other sections in the data file.

Estimate Provided By:

Institute of Government
Florida International University
August 28, 1996

FRANCHISE FEES: FPL ANNUAL ELECTRICITY SALES FOR CALENDAR YEAR 1994

| | Customers (000's) | Percent | Sales* (\$ millions) | Percent | MWHs (000s) | Per capita sales (\$) | # of units in Coconut Grove ** | Franchise fee (% of sales) | Total est. franchise fee for Coconut Grove |
|-------------------------|----------------------|----------------|-------------------------|----------------|-----------------|--------------------------|--------------------------------------|-------------------------------|---|
| Residential | 3,037.6 | 88.76% | \$2,920.0 | 57.91% | 38,715.9 | \$961.29 | 8,820 | 6.00% | \$508,712 |
| Commercial/ Business | 382.0 | 11.16% | \$2,042.6 | 40.51% | 33,790.8 | \$5,347.12 | 1,101 | 6.00% | \$353,231 |
| Other & Public Auth | 2.5 | 0.07% | \$79.9 | 1.59% | 1,100.9 | \$31,960.00 | 0 | 6.00% | \$0.00 |
| TOTAL | 3,422.2 | 100.00% | \$5,042.5 | 100.00% | 73,607.6 | | | | \$861,943 |

* Source for FPL Annual Electricity Sales for 1994: FPL. Data also obtained from: FERC Form 1: Annual Report of Major Electric Utilities, Licensees and Others, p. 304

** Residential units in Coconut Grove as of Sept., 1995. Source: Coconut Grove Chamber of Commerce, based on U.S Bureau of Census data. The number of business units in Coconut Grove as of 1992 was estimated by extrapolating Miami Beach data contained in the County and City Data Book, 1995

FRANCHISE FEES: ESTIMATED GAS AND CABLE FRANCHISE FEES FOR COCONUT GROVE

| Households, Coconut Grove (1995) * | Households, City of Miami (1995) ** | Proportion of households in Coconut Grove to households in City of Miami for 1995 | Est. gas franchise for 1995-96 for the City of Miami (\$) | Est. cable franchise for 1995-96 for the City of Miami (\$) | Est. gas franchise for Coconut Grove (\$) | Est. cable franchise for Coconut Grove (\$) |
|--|---|---|--|--|---|---|
| 8,820 | 130,250 | 0.0677 | 675,000 | 856,353 | 45,708 | 57,989 |

* The source for the number of households in Coconut Grove as of Sept., 1995, was the Coconut Grove Chamber of Commerce

** The source for the number of households for the City of Miami was the Planning Department of the City of Miami.

APPENDIX II: LICENSES AND PERMITS

| SUB-CATEGORY | MIAMI | COCONUT GROVE | | NOTES |
|---------------------------------------|--------------------|------------------|------------------|--|
| | Amount | Share Amt. | Available | |
| A. Professional and Occupation | \$4,945,500 | \$195,547 | \$195,547 | |
| Business Licenses | \$4,600,000 | \$181,885 | \$181,885 | share: prop. of businesses (see App. I) |
| Business Licenses-Penalty | \$300,000 | \$11,862 | \$11,862 | share: prop. of businesses (see App. I) |
| Occupational License - Fee | \$500 | \$20 | \$20 | share: prop. of businesses (see App. I) |
| Contractors Occupational License | \$45,000 | \$1,779 | \$1,779 | share: prop. of businesses (see App. I) |
| B. Building Permits | \$96,978 | \$5,140 | \$0 | |
| Line Grade Survey | \$96,978 | \$5,140 | \$0 | share: pop. prop.; probably not village function |
| C. Other Liscenses and Permits | \$328,820 | \$17,427 | \$17,427 | |
| Fireworks | \$1,817 | \$96 | \$96 | share: pop. prop. |
| Assembly | \$6,405 | \$339 | \$339 | share: pop. prop. |
| Microfilm Charges | \$233 | \$12 | \$12 | share: pop. prop. |
| Pay Telephone Permits | \$104,500 | \$5,539 | \$5,539 | share: pop. prop. |
| Bench Permits | \$147,800 | \$7,833 | \$7,833 | share: pop. prop. |
| Traffic Permit Fees | \$24,957 | \$1,323 | \$1,323 | share: pop. prop. |
| Class "C" Permits | \$25,000 | \$1,325 | \$1,325 | share: pop. prop. |
| Major Use Permits | \$18,108 | \$960 | \$960 | share: pop. prop. |

APPENDIX III: INTER-GOVERNMENTAL REVENUE

| SUB-CATEGORY | MIAMI | COCONUT GROVE | | NOTES |
|-------------------------------------|---------------------|--------------------|--------------------|--|
| | Amount | Share Amt. | Available | |
| A. Federal Grants | \$80,449 | \$4,264 | \$0 | |
| USDA Food Program | \$80,449 | \$4,264 | \$0 | share: pop. prop.; probably categorical grant |
| Crime Bill | \$0 | \$0 | \$0 | |
| B. State Shared Revenues | \$21,834,109 | \$1,140,177 | \$1,140,177 | |
| Local Option Gas Tax | \$0 | \$0 | \$0 | |
| Cigarette Tax - Two Cents | \$423,328 | \$22,436 | \$22,436 | share: pop. prop. |
| State Revenue Sharing | \$3,685,414 | \$195,327 | \$195,327 | share: pop. prop. |
| Mobile Home Licenses | \$35,000 | \$1,855 | \$1,855 | share: pop. prop. |
| Beverage Licenses | \$250,000 | \$13,250 | \$13,250 | share: pop. prop. |
| Half-Cent Sales Tax | \$17,440,367 | \$907,309 | \$907,309 | see interim report of 5 September 1996 |
| C. Other Public Safety | \$100,600 | \$5,332 | \$0 | |
| Fire Fighters Supp. Comp. | \$100,600 | \$5,332 | \$0 | share: pop. prop.; probably not village function |
| D. Other Local Shared Rev. | \$460,000 | \$24,380 | \$20,140 | |
| Rebate on Municipal Vehicles | \$80,000 | \$4,240 | \$4,240 | share: pop. prop. |
| Local Govt. Pmt. in Lieu of Taxes | \$80,000 | \$4,240 | \$0 | share: pop. prop.; unclear as to source |
| County Occupational Licenses | \$300,000 | \$15,900 | \$15,900 | share: pop. prop. |
| E. Other Pmnts., Local Units | \$422,000 | \$22,366 | \$0 | |
| Training Revenue - Fire | \$20,000 | \$1,060 | \$0 | share: pop. prop.; probably not village function |
| Metro-Dade Fire, Rescue Cont. | \$402,000 | \$21,306 | \$0 | share: pop. prop.; probably not village function |

**Sales Tax Revenues Distributed To The City of Miami Which
Were Accounted For By Coconut Grove In 1995 (Estimated)**

| | |
|--|--------------|
| population, Coconut Grove, 1995 | 19,380 |
| population, City of Miami, 1995 | 365,498 |
| proportion, Coconut Grove pop. of the City of Miami pop. | 0.053 |
| half-cent sales tax revenues, City of Miami, 1995 (estimated) | \$17,119,035 |
| half-cent sales tax revenues, accounted for by Coconut Grove, 1995 (estimated) | \$907,309 |

APPENDIX IV: CHARGES FOR SERVICES

| SUB-CATEGORY | MIAMI | COCONUT GROVE | | NOTES |
|--------------------------------------|--------------------|------------------|-----------------|-----------------------------------|
| | Amount | Share Amt. | Available | |
| A. General Government | \$5,600 | \$297 | \$133 | |
| Comprehensive Plan Amendment | \$2,500 | \$133 | \$0 | probably not village function |
| Photos | \$0 | \$0 | \$0 | |
| Reports | \$2,500 | \$133 | \$133 | |
| H.C.B. Appearance Fee | \$600 | \$32 | \$0 | unclear as to source or purpose |
| B. Copying /Record Search | \$103,011 | \$5,460 | \$0 | |
| Plat Checks | \$24,248 | \$1,285 | \$0 | probably not village function |
| Lien Search Fee | \$78,763 | \$4,174 | \$0 | probably not village function |
| C. Other General Govt. | \$175,633 | \$9,309 | \$0 | |
| Unclaimed Monies | \$175,633 | \$9,309 | \$0 | Miami probably unwilling to share |
| Commercial Drivers License S/T | \$0 | \$0 | \$0 | |
| D. Public Safety | \$995,041 | \$52,737 | \$34,930 | |
| Police Escort (Funeral) | \$62,500 | \$3,313 | \$3,313 | |
| Police Instr. Roster Reim. | \$0 | \$0 | \$0 | |
| Burglary and Alarm Ord. | \$450,000 | \$23,850 | \$23,850 | |
| Adm. Surcharge, Off-Duty | \$160,000 | \$8,480 | \$0 | unclear as to source or purpose |
| Towing Charges | \$146,541 | \$7,767 | \$7,767 | |
| Police I.D. to Departments | \$1,000 | \$53 | \$0 | unclear as to source or purpose |
| Interim Proprietary Fees | \$175,000 | \$9,275 | \$0 | unclear as to source or purpose |
| E. Fire Protection Services | \$4,025,000 | \$213,325 | \$0 | |
| Emergency Medical Services | \$4,025,000 | \$213,325 | \$0 | probably not village function |
| F. Protective Inspection Fees | \$1,689,194 | \$89,527 | \$89,152 | |
| Fire Flow Tests | \$11,900 | \$631 | \$631 | |
| Flammable Liquids | \$15,000 | \$795 | \$795 | |
| Standpipe Tests | \$4,000 | \$212 | \$212 | |
| Certificate of Use Renewals | \$1,600,000 | \$84,800 | \$84,800 | |
| Inspection Test Fees | \$15,219 | \$807 | \$807 | |
| Reinspection Fees | \$4,750 | \$252 | \$252 | |
| Sprinkler System Inspection | \$31,225 | \$1,655 | \$1,655 | |
| Administrative Fee - Fire | \$4,600 | \$244 | \$0 | probably not village function |
| Administrative Fee - Self Insurance | \$2,500 | \$133 | \$0 | unclear as to source or purpose |
| Salary Recovery Inspections | \$0 | \$0 | \$0 | |
| G. Other Public Safety Chgs. | \$130,807 | \$6,933 | \$4,486 | |
| Auto Pound Fees | \$84,643 | \$4,486 | \$4,486 | |
| Telecommunication Right-Of-Way | \$45,764 | \$2,425 | \$0 | unclear as to source or purpose |
| Excess Collection Fee | \$400 | \$21 | \$0 | unclear as to source or purpose |
| Misc. Fees | \$0 | \$0 | \$0 | |

continued on the next page

APPENDIX IV: CHARGES FOR SERVICES (CONTINUED)

| SUB-CATEGORY | MIAMI | COCONUT GROVE | | NOTES |
|--------------------------------------|--------------------|------------------|-----------------|---------------------------------|
| | Amount | Share Amt. | Available | |
| H. Physical Environment | \$2,600 | \$138 | \$0 | |
| Cemetary | \$2,600 | \$138 | \$0 | probably not village function |
| I. Human Services | \$350,000 | \$18,550 | \$0 | |
| Day Care Fees | \$350,000 | \$18,550 | \$0 | probably not village function |
| J. Culture-Recreation | \$459,650 | \$24,361 | \$9,244 | |
| Parking Rental | \$172,000 | \$9,116 | \$9,116 | |
| Class Fees | \$800 | \$42 | \$0 | unclear as to purpose or source |
| Green Fees | \$650 | \$34 | \$0 | no golf course in Coconut Grove |
| Pools Admission | \$0 | \$0 | \$64 | |
| Tennis Fees | \$5,000 | \$265 | \$0 | unclear as to source |
| Light Lines | \$1,200 | \$64 | \$64 | |
| Facility Rentals | \$280,000 | \$14,840 | \$0 | unclear as to source |
| K. Other Charges for Services | \$3,994,486 | \$211,708 | \$27,478 | |
| Other Service Charges and Fees | \$0 | \$0 | \$0 | |
| Public Works Miscellaneous | \$500 | \$27 | \$0 | unclear as to source or purpose |
| Covenant Fees | \$9,800 | \$519 | \$0 | unclear as to source or purpose |
| Excavation Utilities | \$230,000 | \$12,190 | \$0 | probably not village function |
| Sidewalk Cuts and Repair | \$32,875 | \$1,742 | \$1,742 | |
| Photocopy Services | \$121,035 | \$6,415 | \$6,415 | |
| Miscellaneous Service Charges | \$335 | \$18 | \$0 | unclear as to source or purpose |
| Administrative Fees | \$1,000,000 | \$53,000 | \$0 | unclear as to source or purpose |
| Engineering Services | \$800,000 | \$42,400 | \$0 | probably not village function |
| Lot Clearing | \$6,000 | \$318 | \$318 | |
| Cost Allocation Plan | \$1,420,387 | \$75,281 | \$0 | unclear as to source or purpose |
| Sidewalk Cafe Permit | \$95,000 | \$5,035 | \$5,035 | |
| Waterfront Improvement Permit | \$15,000 | \$795 | \$0 | unclear as to source or purpose |
| Sale of Documents | \$20,000 | \$1,060 | \$1,060 | |
| Plan Checking Fee | \$223,023 | \$11,820 | \$11,820 | |
| Right-Of-Way Use Permit | \$20,531 | \$1,088 | \$1,088 | |

APPENDIX V: FINES AND FORFEITS

| SUB-CATEGORY | MIAMI | COCONUT GROVE | | NOTES |
|------------------------------------|--------------------|------------------|------------------|-------------------|
| | Amount | Share Amt. | Available | |
| A. Court Cases | \$3,000,000 | \$159,000 | \$159,000 | |
| Metro-Dade County Court | \$3,000,000 | \$159,000 | \$159,000 | share: pop. prop. |
| B. Other Fines and Forfeits | \$107,148 | \$5,679 | \$5,679 | |
| School Crossing Guards | \$107,148 | \$5,679 | \$5,679 | share: pop. prop. |
| C. Nuisance Abatement Board | \$5,000 | \$265 | \$265 | |
| Board Fines | \$5,000 | \$265 | \$265 | share: pop. prop. |

APPENDIX VI: MISCELLANEOUS REVENUE

| SUB-CATEGORY | MIAMI | COCONUT GROVE | | NOTES |
|---------------------------------|--------------------|------------------|--------------|---|
| | Amount | Share Amt. | Available | |
| A. Interest Earnings | \$730,000 | \$38,690 | \$0 | |
| Interest on Investments | \$500,000 | \$26,500 | \$0 | share: pop. prop.; Miami will probably not share |
| Interest Income - Other | \$200,000 | \$10,600 | \$0 | share: pop. prop.; Miami will probably not share |
| Investment Administration Costs | \$30,000 | \$1,590 | \$0 | share: pop. prop.; unclear as to source or purpose |
| B. Other Misc. Revenues | \$3,269,795 | \$109,699 | \$441 | |
| Rental Properties | \$1,850,000 | \$98,050 | \$0 | share: pop. prop.; surplus assumed for purchase |
| Utilities | \$60,000 | \$3,180 | \$0 | share: pop. prop.; unclear as to source or purpose |
| Sale of Fill | \$0 | \$0 | \$0 | |
| Reimb. Lost Property | \$4,000 | \$212 | \$0 | share: pop. prop.; no initial village lost property |
| Other Surplus Sale | \$35,000 | \$1,855 | \$0 | share: pop. prop.; no initial village surplus |
| Rouse Miami Inc. Contribution | \$1,200,000 | \$0 | \$0 | for Bayside Center |
| Interest on Assessment Liens | \$2,000 | \$106 | \$0 | share: pop. prop.; unclear as to source or purpose |
| Miscellaneous Revenues | \$65,475 | \$3,470 | \$0 | share: pop. prop.; unclear as to source or purpose |
| Police Witness Fees | \$8,320 | \$441 | \$441 | share: pop. prop. |
| Jury Duty Fees | \$0 | \$0 | \$0 | unclear as to source or purpose |
| Criminal Justice Institute | \$45,000 | \$2,385 | \$0 | share: pop. prop.; unlikely village activity |

APPENDIX VII: NONREVENUES

| SUB-CATEGORY | MIAMI | COCONUT GROVE | | NOTES |
|---------------------------------------|---------------------|--------------------|------------------|--|
| | Amount | Share Amt. | Available | |
| A. Other Nonrevenues | \$658,681 | \$34,910 | \$0 | |
| Salary Recovery | \$318,681 | \$16,890 | \$0 | share: pop. prop.; unclear as to source or purpose |
| Police Overtime Salary Refund | \$340,000 | \$18,020 | \$0 | share: pop. prop.; unclear as to source or purpose |
| B. Cont.. from Special Revenue | \$18,291,524 | \$969,451 | \$949,947 | |
| Envirionmental Stormwater Sewer | \$0 | \$0 | \$0 | share: pop. prop. |
| Public Service Taxes Transfer | \$17,923,524 | \$949,947 | \$949,947 | share: pop. prop.; probably not village function |
| E-911 | \$350,000 | \$18,550 | \$0 | share: pop. prop.; probably not village function |
| Impact Fee Administration | \$18,000 | \$954 | \$0 | |
| C. Cont. from Enterprise Funds | \$5,012,437 | \$1,301,386 | \$72,789 | |
| Building and Zoning | \$1,373,376 | \$72,789 | \$72,789 | share: pop. prop. |
| Orange Bowl Entitlement | \$2,410,464 | \$0 | \$0 | not located in Coconut Grove |
| Dinner Key Marina | \$694,964 | \$694,964 | \$0 | in Coconut Grove; surplus required for purchase |
| Dinner Key Boatyard | \$292,074 | \$292,074 | \$0 | in Coconut Grove; surplus required for purchase |
| Coconut Grove Convention Center | \$241,559 | \$241,559 | \$0 | in Coconut Grove; surplus required for purchase |
| D. Cont. for Law Dept. Service | \$125,000 | \$6,625 | \$0 | |
| Law Department | \$125,000 | \$6,625 | \$0 | share: pop. prop.; unclear as to source or purpose |
| E. Cont. from Miami Arena | \$300,000 | \$0 | \$0 | |
| Miami Arena | \$300,000 | \$0 | \$0 | not located in Coconut Grove |
| F. Cont./Debt Service | \$2,810,950 | \$148,980 | \$0 | |
| Debt Service/Telephone Franchise | \$0 | \$0 | \$0 | |
| Debt Serv./Guaranteed Entitlement | \$2,810,950 | \$148,980 | \$0 | share: pop. prop.; appears to be deficit spending |
| G. Grant | \$650,000 | \$34,450 | \$0 | |
| Crime Grant | \$650,000 | \$34,450 | \$0 | share: pop. prop.; probably designated for Miami |

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